

Alina Investorp

Company background

Company name	Leonteq AG
Company type	Institutional Asset Manager
Company description	-
Company total AuM (scheduled bracket for filtering)	> CHF 50m [might be scheduled estimate]
Company total AuM (company disclosure, optional)	-

Demo Company's comments on Leonteq AG

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Created by Alina Corporate at 06. Jun 2024 10:56:52

Investor Background & Investment style

Name	Alina Investorp
Function	Portfolio Manager
Company role	test
Public Profile	https://www.google.com/
Personally managed AuM (scheduled bracket for filtering)	-
Personally managed AuM (optional disclosure)	-
Products / mandates managed	new fund
Investment Style	qqqq
Possibility to hedge / go short	No
Positive Investment Trigger	-
Negative Investment Trigger	-

Investor Interests / filters

Asset classes	Equities
Sectors	Oil & Gas, Basic Materials, Industrials, Consumer Goods, Health Care, Consumer Services, Telecommunications, Utilities, Financials, Technology, ESG / Sustainability
Market cap	Micro Cap (< CHF 200m), Small Cap (CHF 0.2bn - CHF 1.5bn), Mid Cap (CHF 1.5bn - 8bn), Large Cap (> CHF 8bn)
Minimum liquidity	CHF 1m/day
Countries/regions	Western Europe (Germany, Switzerland)
Roadshow locations	Geneva

Demo Company's tags on investor

Priority 3

Interaction log with investor (last 10)

Time stamp	Meeting Type	Event/Subject	Company Participants	Duration	Quality
10/11/2024	1:1 virtual	Event with all type of slot	Alina Corporate	60 min	★★★
Notes:		some notes			
05/11/2024	1:1 virtual	Two slot 1 virtual/ 1 live	Alina Corporate	60 min	★★★
02/11/2024	1:1 virtual	Event - auto Selective	Alina Corporate	60 min	n/a
01/11/2024	1:1 virtual	Test replication 1	Alina Corporate	60 min	n/a
01/11/2024	1:1 live	Event - auto disabled	Alina Corporate	60 min	n/a
31/10/2024	1:1 virtual	Hope the last event for today (2)	Alina Corporate	3 min	n/a
31/10/2024	1:1 virtual	Hope the last event for today	Alina Corporate	3 min	n/a
31/10/2024	1:1 virtual	Swisscom test update time/date/representatives	Alina Corporate, Super Admin	5 min	n/a
31/10/2024	1:1 virtual	Test request extended	Kilian Corporate, Alina Corporate	60 min	n/a
31/10/2024	1:1 virtual	Swisscom webinar for tomorrows standup	Kilian Corporate, Alina Corporate, Andrew Martynyuk	60 min	n/a