

Company background

Company name	Leonteq AG
Company type	Corporate
Company description	-
Company total AuM (scheduled bracket for filtering)	> CHF 50m [might be scheduled estimate]
Company total AuM (company disclosure, optional)	-

Demo Company's comments on Leonteq AG

new jjj

Created by Alina Corporate at 17 Mar 2025 16:55:24

comment # four

Created by Alina Corporate at 17 Mar 2025 16:51:35

third comment

Created by Alina Corporate at 17 Mar 2025 16:50:22

Investor background & investment style

Name	Alina Investor
Function	Portfolio Manager
Company role	Head Portfolio Manager & Director
scheduled comment	-
Public Profile	https://www.google.com/
Personally managed AuM (scheduled bracket for filtering)	-
Personally managed AuM (optional disclosure)	-
Products / mandates managed	new fund
Investment Style	qqqq
Possibility to hedge / go short	No
Positive Investment Trigger	-
Negative Investment Trigger	-

Investor interests / filters

Asset classes	Equities, Fixed Income, Private Equity, Proxy/ESG/Governance, MAC/Mixed, New asset class
Sectors	Oil & Gas, Basic Materials, Industrials, Consumer Goods, Health Care, Consumer Services, Telecommunications, Utilities, Technology, ESG / Sustainability
Market cap	Micro Cap (< CHF 200m), Small Cap (CHF 0.2bn - CHF 1.5bn), Mid Cap (CHF 1.5bn - 8bn), Large Cap (> CHF 8bn)
Minimum liquidity	CHF 1m/day
Countries/regions	Western Europe (Switzerland, Germany)
Roadshow locations	Geneva

Demo Company's tags on investor

Priority 3

taggreennnnnnnnnn

from list page

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Interaction log with investor (last 5)					
Time stamp	Meeting type	Event/Subject	Company participants	Duration	Quality
02 Jul 2025	1:1 live	SchedulR event -multi slot automated	Britnyff One	60 min	n/a
01 Jun 2025	1:1 virtual	Calendar event 1	Samanta Twenty	90 min	n/a
14 May 2025	1:1 virtual	Test moderators 2	Samanta Twentytwo, Ulia Repres	60 min	n/a
30 Apr 2025	1:1 live	Test view log page	Alina Corporate	15 min	★★
30 Apr 2025	1:1 live	Event automated	Britnyff One	60 min	n/a
Interaction log with company (last 5)					
Time stamp	Meeting type	Event/Subject	Investor	Duration	Quality
18 Dec 2024	1:1 live	Test time - two	Ulia Eleven	60 min	n/a
06 Dec 2024	Other	test time	Ihor Investor	88 min	★
02 Dec 2024	1:1 live	Two days event December	Ihor Investor	60 min	n/a
01 Dec 2024	1:1 live	Test external interaction	Ulia Eleven	77 min	★★
20 Nov 2024	1:1 live	two investor	Ulia Eleven	22 min	★★